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# Aloha POS Interface – User’s Guide

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# Introduction

This User's Guide describes the Aloha POS Interface and how to use it. Throughout this User Guide the acronym TMP refers to The Marina Program.

## Before You Start

### Equipment/Software Requirements

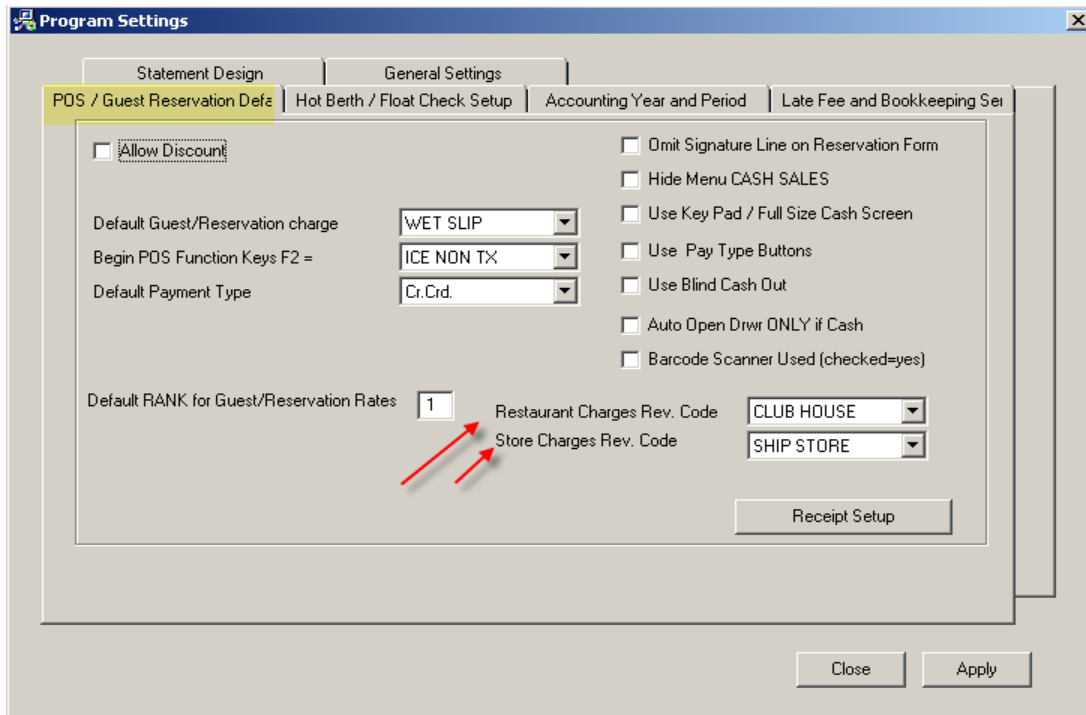
TMP version 4.37 must be installed and configured to turn on the Aloha interface.

## Getting Started

### Setup

You need to have one or two revenue codes created within TMP that will receive the Aloha charges. If you need to add these codes you can add these to the end of your revenue code list under Lists-Account Types from the TMP main menu. If you want to modify the order of your revenue codes please contact [TMPSupport@Watchcaptain.com](mailto:TMPSupport@Watchcaptain.com) we can help you do this at our Professional Services contractual rate, note that this must be timed to happen after you close your current period and before you add any transactions for the new period. This must be done with care due to the posting of recurring charges that occurs when your period is closed.

Assign revenue codes to hold the Aloha Restaurant and Store charges, note both revenue codes may be the same.



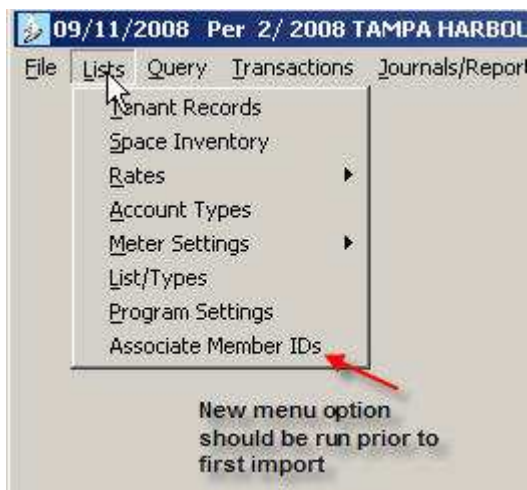
If you have your member ids already included on your tenant records,

The screenshot shows the 'Tenants' window in a software application. At the top, there are navigation buttons and a dropdown menu set to '1 Name Order'. The main form contains the following fields:

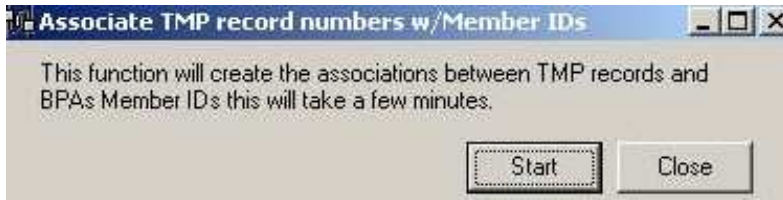
- First Name: Jim
- Last Name: Aikin
- Extra: Jan Aikin
- Address: 123 Waterside Drive
- City/St/Zip: Tampa, FL, 33647
- H: 813-555-1212
- W: 813-955-4141
- Boat/Space: Info/Wait | \$\$ Account | Sub Acc/Memo
- Other: rear hatch on back of boat starboard side
- Boat Information: Name SEARAY, Reg # [empty]
- Length: 26.5
- Beam: 8.4
- Mmbr#: 4013 (highlighted in yellow)
- Draw: 0
- Year: [empty]

You will need to run the function provided to associate your Member IDs with your Tenant numbers this will allow for a Member ID search from the Select/Find window that will work similar to searching for record numbers. If you do NOT have your member ids added yet the association will occur as you add the member ids so no need to do anything.

Choose Lists – Associate Member IDs



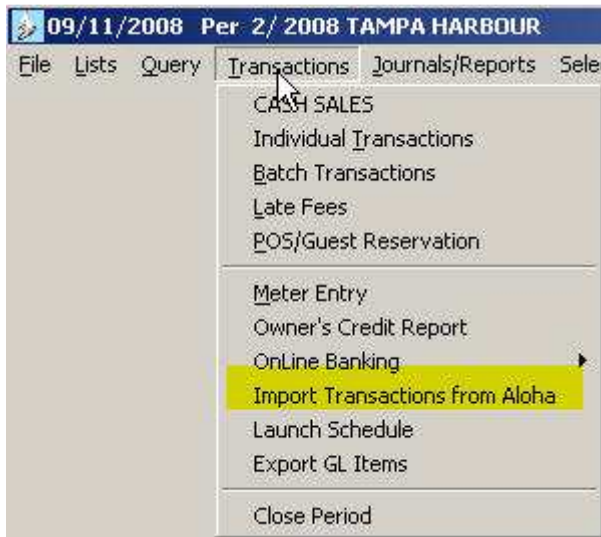
The following dialog will display click the Start button,



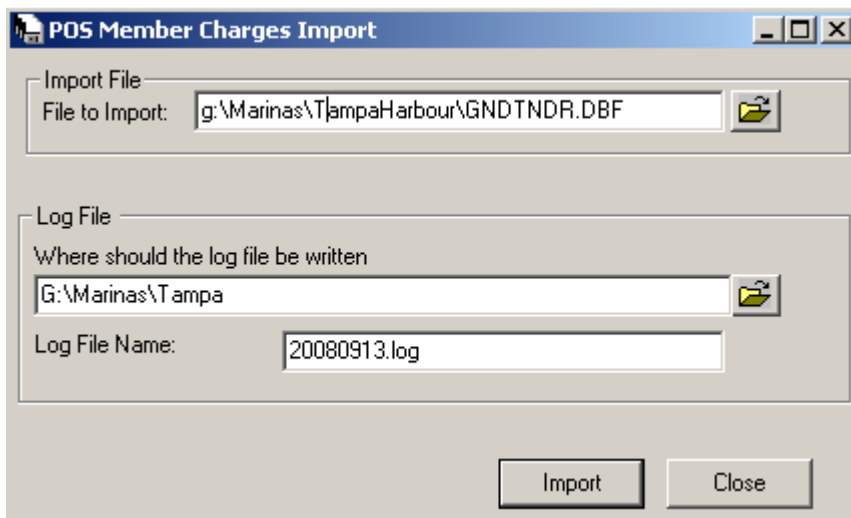
If you have NOT entered Member IDs yet, you do not need to run this function, as you add the Member ID to each tenant record the Member IDs will be associated to your tenant numbers automatically.

## Importing Transactions

You will be importing transactions daily, from an export file created in your Aloha application. Once the file is created from your Aloha application you would choose the Transactions – Import Transactions From Aloha menu option,



The following dialog will display,



The file to import is the file you exported from your Aloha application. The Log File will be named and written using the entries here. Any warning messages and error messages will be written to the log file. The log file is a simple text file and can be viewed using notepads. This file should be checked after every import.

## Technical Requirements

### New Files Required

- TENMEM\_DATA.DAT
- TENMEM\_DATA.NEW
- ccFINDPOS.ini
- New DDFs given with v4.37

*Note these files are only required if the POS Interface is turned on.*

### New Section added to Marina.INI

```
[POS Interface]
BPA=0
Aloha=1
LogPath=g:\marinas\tampa
RC1=36
RC2=10
FileToImport=g:\Marinas\TampaHarbour\GNDTNR.DBF
```

Parameter/Token	Value
<b>BPA</b>	BPA Pos Interface 0 = off, 1 = on
<b>Aloha</b>	Aloha POS interface 0 = off, 1 = on
<b>LogPath</b>	Saves the location for the log file
<b>RC1</b>	Aloha - Restaurant Revenue Code BPA – Club Charges Revenue Code
<b>RC2</b>	Aloha – Store Revenue Code BPA – Not Applicable
<b>FileToImport</b>	Aloha – Saves the import file name BPA – Not Applicable