



The Marina Program

Upgrade Instructions & Release Notes

v4.3.8.03 (SP1)

Version 4.3.8.03 introduces the ability to add boat pictures to tenant records, a variety of enhancements and improvements to existing features (such as auto pay, statement emailing, Canadian taxes, card keys, mobile dock walk) and bug fixes. Please continue reading for the install instructions and detailed content for version 4.3.8.03.

Upgrade Instructions

Prerequisites: The upgrade to The Marina Program (TMP) version 4.3.8.03 requires that version 4.3.8.01 of The Marina Program or greater and Pervasive 8.7 or higher are already installed on your system. This is a client workstation upgrade, so no file upgrades are required for the TMP database/server unless you also use the server as a workstation.



Before proceeding with the upgrade, please review the Release Notes carefully. If you want to take advantage of the Canadian PST tax code change, you will need to edit your marina.ini file (instructions included under release note # 18). Please contact Watch Captain support at support@watchcaptain.com if assistance is required or if you are running a version prior to 4.3.8.01.

Installation: On each workstation, including the server if used as a workstation, you will create a backup copy of the program directory, copy the “unregis” utility from the release zip file into the original program directory and run it, copy the contents of the release zip file into the program directory, and then run the “regis” utility:

Step 1: Create a backup copy of The Marina Program directory / folder (i.e. C:\MarinaCC) by creating a copy of it with a new name (e.g. \MarinaCC_old_v43802).

Step 2: Copy the unregis.bat file from the TMP 4.3.8.03 Release.zip file to your original Marina Program directory (i.e. C:\MarinaCC) and execute it via double

click.

Step 3: Unzip or copy the contents of the TMP 4.3.8.03 Release.zip file into The Marina Program directory (i.e. C:\MarinaCC).

Step 4: Locate the regis.bat file located in your Marina Program directory (i.e. C:\MarinaCC) and execute it via double click.

Release Notes

General

1. Corrected multiple problems where Tenant harbor location was not always defaulting and/or saving with the correct selection (11499, 11589)
2. Fixed Launch Scheduler to display correct Date for “Last Updated.” (11132)
3. Fixed issue where user would receive “Last Name Required” error on exit after Archive of Tenant information. (11254)
4. Enhanced Find Loaded Item search feature in Browse Occupancy / Browse Records windows so that when searching on the numeric field boat length, the program uses “equals” rather than “contains” for the Find comparison. This prevents a search for 0 boat length from positioning to a record with a 0 in the boat length (i.e. boat length = 40) (10204)
5. Corrected issue where initial access of Space Inventory screen displayed a blank record and skipped over the first space inventory when clicking the right slider arrow. (11424)
6. Changed title of Browse Spaces dialog from Find Spc1 to Find Spaces. (11424)
7. Enhanced Tenant Bank Id field validation to check for 2 numeric fields separated by an asterisk(*) so as to better assure entry of a valid bank ID and added this validation check to all paging/exiting options. (11068)
8. When configured for ACH/Auto Debit only (versus Auto Pay with both ACH and Credit Card), a tenant would be considered Auto Debit by mere presence of the Bank ID info. Now the program first checks to make sure the tenant’s Auto Debit flag is selected to determine inclusion in the ACH/Auto Debit Export. In addition, the tenant can now be excluded from the ACH Export by selecting “No Auto Pay” while retaining their Bank ID number in the Tenant record for future use. (11370)
9. When configured for Auto Pay / Online Banking for Credit Card only, or for both Credit Card and ACH/Auto Debit, there is a new radio button option for “No Auto Pay” on the Tenant record. The “No Auto Pay” button allows for the ability to exclude a tenant from the Auto Pay exports while retaining their credit card number and/or bank ID number on in the Tenant

record for future use. (11396)

10. Removed “EOS No Print Statement” flag from the Tenant Info/Wait Tab and removed Email Statements menu option. This feature was formerly used for integration with a specific third party merchant services provider that is no longer in business. (11396)
11. Previously when Date In / Date Out fields were edited on the Tenant Window, the length of reservation (# Days =) would not be updated until user exited and re-entered the window. Now user just needs to click somewhere else on the tenant record and the # Days is updated without having to leave the Tenant Window. (11069)
12. When using No Security option, user would be prompted for a password on mouse over of the Rates menu option. Moved password check in this case to Rates sub-menu options. (11438)
13. Added the ability to associate a boat picture with a Tenant for display in the Tenant Windows \ Boat Picture Tab. (11173)

Instructions for attaching a boat picture to a tenant record:

- A. Make sure the boat photo is in jpeg file (*.jpg) format. The ideal photo resolution / dimensions to fit the area provided is 640x480 pixels.

Note: To save a file as jpeg type file, you can open your photo file in a program such as Microsoft Office Picture Manager by right clicking on the file in Windows Explorer and selecting “Open With” at which point a list of your photo viewing and editing programs should appear. Choose one of the programs to open the file and then resize to be as close to 640x480 as possible (in Microsoft Office Picture Manager select predefined width x Height Web – Large 640 x 480 px) and then save as a jpeg file. If your Internet Explorer or File Management system does not show the file extension (e.g. *.jpg), or you are not sure of the file dimensions, usually in Windows Explorer by hovering your mouse over a file you will see a box appear that lists the dimensions and file type.

- B. Copy the *.jpg file into the “images” folder into your Marina Program Database folder (e.g. ccMarina\images).

Note: You may need to create the images folder if this is the first time you are using this feature. With your files downloaded for the install, WatchCaptain included an images folder that contains a sample picture as well as a “default” picture which includes instructions. If not done so during install, this folder and its contents can be copied by you into your live database folder and then the instructions for adding a boat picture will automatically be loaded in your Tenant Boat Picture Tab. Once a tenant boat picture is added to the images folder with the naming scheme outlined below in item C, the instructions will no longer be displayed in that tenant’s boat picture tab.

- C. Name the jpeg file with up to seven digits corresponding to the tenant number which

includes the tenant number (up to 5 digits) and the 2-digit sub account, which is 00 for the primary account.

Examples:

For primary tenant # 1045, name the boat picture 104500.jpg

For sub account # 1045.01, name the boat picture 104501.jpg

The picture will now be displayed in the Tenant's Boat Picture Tab. If it is not, check the naming scheme of the file and verify the location of the images folder is in your live database (which can be determined by opening from within The Marina Program your Help \About The Marina Program Window and reading the path after "Data:")

14. **Corrected problem where Lessor slips did not display the correct color in the Harbor Graphics. (11542)**
15. **Corrected the displayed contents of the tenant occupancy list when clicking on a multi-boat/rafted/linear/zzspace from the Harbor Graphics screen. (12019)SP1**
16. **Extended Tenant Driver's License field to save 20 characters. (12013)SP1**
17. **Corrected Period Close issue so that when a tenant's PrePay charge is processed, the routine continues processing the remainder of the tenant's recurring charges before moving on to the next tenant. (10210)sp1**
18. **Changed the Previous Month's Hot Berth Days on a new tenant to default to zero. (11725)SP1**
19. **Corrected release version Display on Splash Screen and Help\About The Marina Program Screen. (12029)SP1**

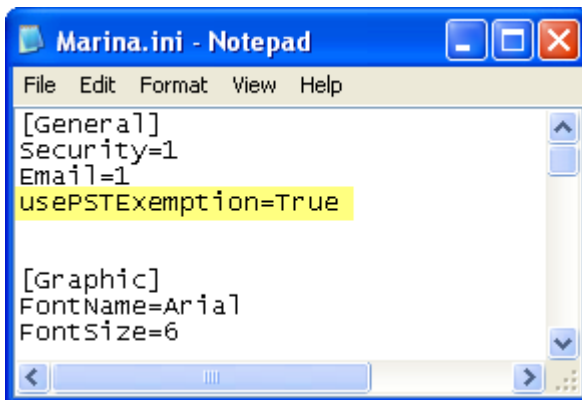
POS/Guest Reservations

20. **When using a per unit charge with 3 decimal places, the charge amount is now saved as the rounded 2 decimal value actually charged and displayed rather than the 3 decimal place value calculated. This avoids a "penny difference" sometimes seen on Reports. (11127)**
21. **Corrected a security check that under certain circumstances caused the Meter and New Memo buttons to be disabled for users that should have access. (11457)**
22. **On the Overnight Rate window, in the Prepaid Through date field, reset the Enter key so that after typing in a new date (or selecting from calendar and then clicking off the calendar button) the Enter key will Save and Close the Overnight Rate Window. (11125)**
23. **Corrected a rare instance where transactions could post to incorrect revenue code when all**

the bar code items existing for the selected revenue code were flagged as inactive but the revenue code was selected anyway. (11166)

24. Improved the handling of Canadian taxes by adding the ability to specify Tenants as PST Tax Exempt so that only GST and other applicable taxes are charged. (10198)

**** If your company wants to use the PST Tax Exempt functionality, you must first have a Tax named PST defined in your system and must add a setting to the Marina.ini file located in your data file folder. Open the Marina.ini file in Notepad or a text editor, and under the [General] heading, add: usePSTExemption=True. The Marina.ini file is located in your data file folder and can be edited in notepad as follows:**



If you are uncertain how to edit your Marina.ini settings, please notify support@watchcaptain.com

Card Keys

25. Corrected the issue where individual removes/deletes were not being processed. (11150)

26. Corrected issue where Mass removes/deletes were not being properly processed and selecting to Exclude Tenants was including them. (11150)

27. Changed system to enforce the rule that card key can only be assigned to a Tenant when it has been removed/deleted from any Tenant with which it is already associated (i.e. duplicate card keys no longer allowed). (11150)

28. Changed the Card Key Find so that subsequent edit of "found" record would position to selected card key item in the tenant's card key list. (11150)

Dock Check & Meter Reading

29. Corrected issue where last page of slips was missing from the Ranger for both Dock Check and Meter Reading. (11084 & 11255)
30. Corrected application of Sales Tax to electric meter charges when Tenant was tax exempt. (11508)
31. Added Next Page/Previous Page buttons for Dock Check on Ranger to provide easier/faster access to specific slips. (11084)
32. For Dock Check on the Ranger, replaced “New Boat” with “Add Boat” and “Diff. Boat” with “Replace Boat”. Also made subsequent screens in both cases use input fields (i.e. removed search by vessel name and instead allow for manual input of boat information). (11084)

CCIV – Inventory

33. Addressed a “type 13 mismatch” error when using the Item Reorder List. (11513)
34. Temporarily made locations a display only function in anticipation of further enhancements to CCIV. (11549)

Reports/Statements

35. Corrected issue where half empty pages would print when running reports. (10624 & 11450)
36. Corrected access to the Rent Management Inventory Report. (11013)
37. Corrected Statements printing for Sub Accounts with pre-pay. (10621)
38. Fixed problem where Berth Rent was included when selecting the Misc option for the Percent SYH Report. (10511)
39. Removed access to the Owner's Credit Report when configured for the POS/Guest Reservations module. This report was intended to display for use with the Dockminium module only.

GL Export

40. The GL Export from TMP (via the GL Export Utility) to QuickBooks now converts invalid negative payments into the appropriate GL Journal transactions. (10761)
41. Corrected updates to the GL Label for Cash Accounts. (11399)

Email Statements

42. The email statements feature is now compatible with email services requiring SSL. (11479)
43. Added a checkbox to the Statements Window (off the Transactions Menu) for Suppressing Print/Print Preview for those tenants setup for emailing of statements. (11275)
44. The program used to require an Account Code on the Tenant record if they wanted Tenants set up for email statements to not also have their Statements print. But the suppression of billing correspondence with Tenants via an Account Code ≥ 90 was meant to suppress ALL billing correspondence including email. Corrected a bug which allowed emailing of statements for Tenants with an Account Code ≥ 90 . (11400)
45. Changed use of the Esc key on the Statements Window so that it no longer performs a default action of Print/Print Preview/Email, but instead performs a default action of Exit. (11273)